



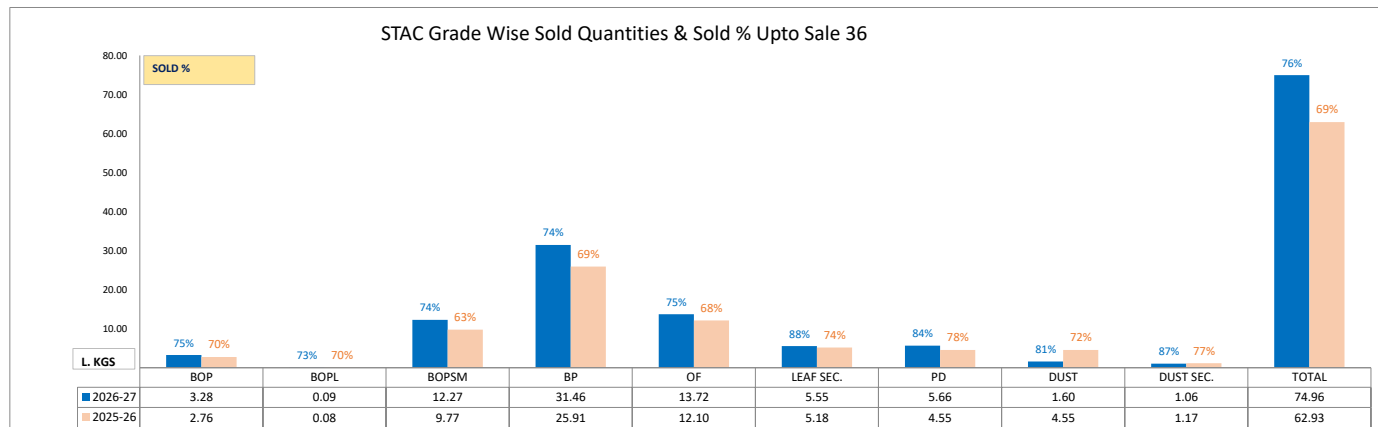
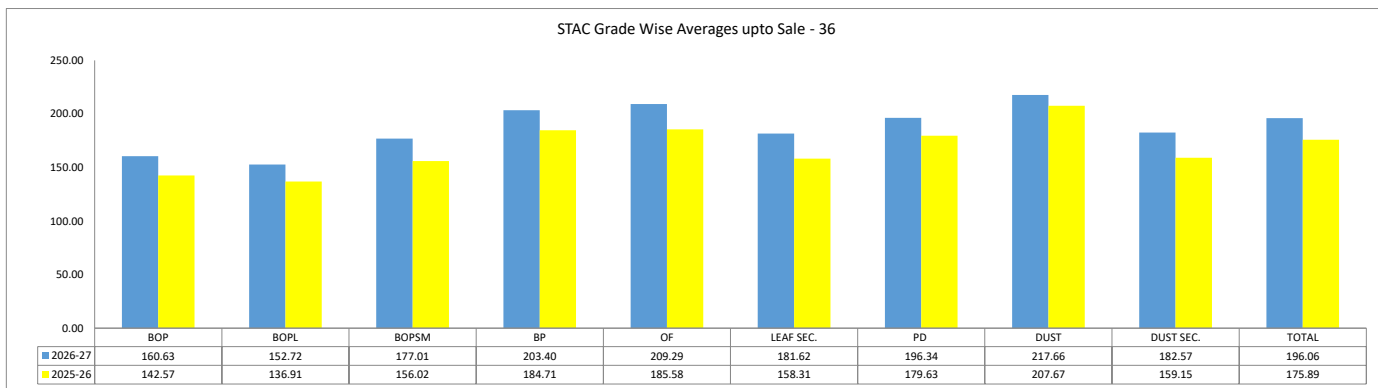
J THOMAS & COMPANY PRIVATE LIMITED SILIGURI MARKET SYNOPSIS - SALE 36 (2026)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Good and Best sorts sold at easier levels following quality. * Medium and Plainer teas were irregular around last.	* Market witnessed good demand. * Good and Best sorts sold at irregular levels following quality. * Medium and Plainer teas were firm around last.

Buying Analysis	
LEAF	DUST
* Internal / Local Packeteers Mainstay. * Western India /TCPL Fair Support. * HUL Selective.	* Internal / Local Packeteers / Western India Mainstay. * TCPL / HUL Fair Support. * Exporters Selective

AUCTION AVERAGES									
	2026/27			2025/26			UPTO SALE 36		
	Sale 36	Sale 35	+/-	Sale 36	Sale 35	+/-	2026/27	2025/26	2024/25
LEAF	173.05	184.98	-11.94	163.86	163.89	-0.03	195.73	175.21	205.34
DUST	174.14	178.11	-3.97	161.57	157.30	4.27	198.69	181.29	202.68
TOTAL	173.17	184.24	-11.06	163.57	163.12	0.45	196.06	175.89	204.99

STAC AUCTION AVERAGES									
SALE		29	30	31	32	33	34	35	36
LEAF	2026/27	195.82	189.52	190.98	184.03	180.01	182.33	184.98	173.05
	2025/26	171.13	167.17	169.28	162.66	152.22	155.65	163.89	163.86
DUST	2026/27	205.28	194.06	191.57	186.50	181.60	182.14	178.11	174.14
	2025/26	177.22	178.66	175.10	173.24	170.86	161.92	157.30	161.57
TOTAL	2026/27	196.97	190.06	191.06	184.35	180.20	182.30	184.24	173.17
	2025/26	171.87	168.45	169.82	163.81	153.94	156.41	163.12	163.57

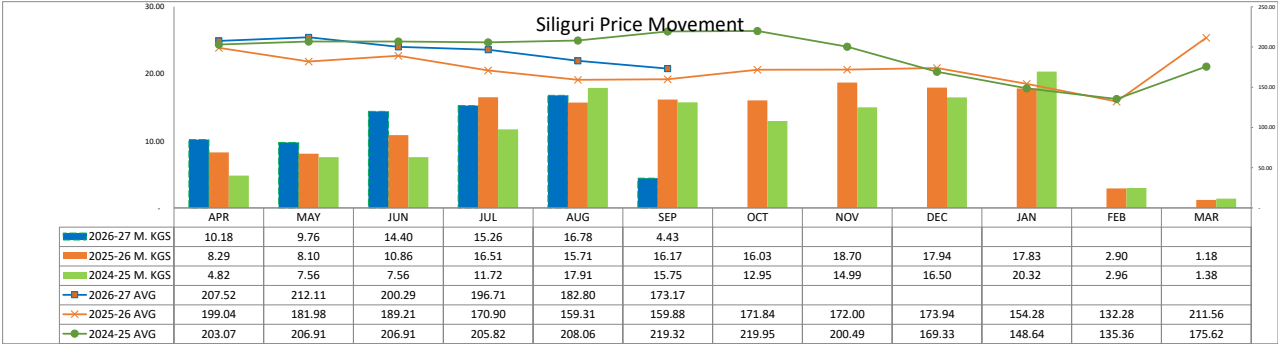


OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
	THIS SALE				LAST SALE				UPTO SALE 36			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3878564	2774877	171.44	28%	3784364	2722470	185.23	28%	63504139	47133468	193.46	26%
FANNINGS	1215216	802098	181.20	34%	1209523	828192	193.41	32%	18453288	13930539	209.05	25%
LEAF SEC.	410009	352286	167.13	14%	400670	354916	163.47	11%	6310548	5550744	181.62	12%
LEAF TOTAL	5503789	3929261	173.05	29%	5394557	3905578	184.98	28%	88267975	66614750	195.73	25%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	554896	436559	176.00	21%	535454	411779	181.67	23%	8717010	7284949	201.05	16%
DUST SEC.	78045	61364	160.96	21%	83575	65925	155.86	21%	1226833	1063874	182.57	13%
DUST TOTAL	632941	497922	174.14	21%	619029	477703	178.11	23%	9943843	8348823	198.69	16%
TOTAL	6136730	4427183	173.17	28%	6013586	4383281	184.24	27%	98211818	74963574	196.06	24%

OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 36			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	5503789	3929261	173.05	29%	5394557	3905578	184.98	28%	88267975	66614750	195.73	25%
2025-26	4162714	3052369	163.86	27%	4450923	3288172	163.89	26%	81787220	55904838	175.21	32%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	632941	497922	174.14	21%	619029	477703	178.11	23%	9943843	8348823	198.69	16%
2025-26	524749	428801	161.57	18%	600097	433640	157.30	28%	9212325	7029310	181.29	24%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	6136730	4427183	173.17	28%	6013586	4383281	184.24	27%	98211818	74963574	196.06	24%
2025-26	4687463	3481170	163.57	26%	5051020	3721813	163.12	26%	90999545	62934149	175.89	31%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2026/27		UPTO SALE 36			2026/27		UPTO SALE 36		
	Sale 36	Sale 35	2026/27	2025/26	2024/25	Sale 36	Sale 35	2026/27	2025/26	2024/25
BELOW 100	0.0	0.0	0.1	16.6	1.1	0.0	0.2	0.2	7.3	1.4
BETWEEN 100.00-119.99	0.1	0.1	4.0	21.8	7.3	0.3	1.8	0.9	17.9	7.1
BETWEEN 120.00-139.99	43.0	30.4	23.3	11.9	15.9	26.4	18.4	11.1	12.9	9.9
BETWEEN 140.00-159.99	12.9	15.3	18.3	4.3	9.2	19.7	23.0	20.3	8.1	7.9
BETWEEN 160.00-179.99	7.0	6.9	6.3	3.6	12.6	13.4	11.3	12.6	7.1	10.2
BETWEEN 180.00-199.99	6.8	6.8	4.8	3.2	5.7	12.7	13.0	9.6	5.2	8.7
BETWEEN 200.00-219.99	9.0	11.1	6.4	5.1	5.4	12.4	14.5	10.4	7.9	11.2
BETWEEN 220.00-239.99	8.0	10.0	7.0	6.0	7.2	7.3	9.3	11.4	10.1	12.7
BETWEEN 240.00-259.99	8.2	9.3	7.8	6.8	8.6	3.7	2.9	7.6	7.8	12.1
BETWEEN 260.00-279.99	2.8	6.2	7.0	6.6	8.7	2.3	2.2	5.7	5.9	9.1
BETWEEN 280.00-299.99	1.1	1.9	5.4	4.8	6.4	1.4	3.3	3.5	3.6	5.6
300 AND ABOVE	1.2	2.1	9.5	9.4	11.9	0.4	0.0	6.7	6.1	4.0

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2026			LAST YEAR-2025			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
37	139511	15881	155392	137829	15390	153219	1682	491	2173
38	139193	16198	155391	139773	13948	153721	-580	2250	1670
39	137283	14773	152056	137854	14154	152008	-571	619	48
TOTAL	415987	46852	462839	415456	43492	458948	531	3360	2221



STAC BUYING (ALL TEAS) FOR THE SALE 36											
	CTC LEAF			DUST				TOTAL			
				Sale 36							
OFFER	55,03,789			OFFER	6,32,941			OFFER	61,36,730		
SOLD	39,29,261			SOLD	4,97,922			SOLD	44,27,183		
SOLD %	71%			SOLD %	79%			SOLD %	72%		
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%
Local	11,42,536.7	183.37	29%	Local	1,97,794.2	176.68	40%	Local	13,40,330.9	182.38	30%
N.India	11,23,164.7	171.02	29%	W.India	90,171.6	208.79	18%	N.India	12,10,607.0	170.50	27%
W.India	5,12,586.4	167.98	13%	N.India	87,442.3	163.89	18%	W.India	6,02,758.0	174.08	14%
TCPL	4,22,170.0	136.36	11%	TCPL	63,280.5	147.85	13%	TCPL	4,85,450.5	137.86	11%
Others	2,33,589.0	164.39	6%	Packeteers	32,158.0	144.91	6%	Others	2,52,039.7	164.39	6%
R.Pack	2,27,624.8	235.26	6%	Others	18,450.7	164.35	4%	R.Pack	2,28,884.7	234.91	5%
HUL	1,22,404.8	135.94	3%	C.India	3,023.2	230.77	1%	Packeteers	1,24,636.8	175.35	3%
Packeteers	92,478.8	185.93	2%	S.India	2,183.2	138.81	0%	HUL	1,22,404.8	135.94	3%
C.India	31,391.4	180.68	1%	R.Pack	1,259.9	171.90	0%	C.India	34,414.6	185.08	1%
Exports	9,510.4	138.51	0%	Exports	520.0	130.00	0%	Exports	10,030.4	138.07	0%
S.India	1,187.4	141.65	0%					S.India	3,370.6	139.81	0%
TOTAL	39,29,261	173.05		TOTAL	4,97,922	174.14		TOTAL	44,27,183	173.17	

DOOARS BATTING ORDER (STAC+CTTA) SALE 36				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIAROYAL	394096.80	337.12	1,59,715.70	310.67
BINAGURI	693050.60	329.70	5,79,853.50	329.70
Kartick	258813.80	325.59	242760.90	347.01
Jiti	444350.90	325.56	3,99,393.90	315.91
RYDAK	447973.40	314.82	3,53,103.50	314.22
Hope	223795.60	313.99	2,05,968.90	310.12
ARYAMAN	91503.30	313.85	73,569.10	313.97
BHATKAWA	140193.60	312.13	1,26,625.20	306.77
DALGAON	514098.30	299.10	3,54,234.40	290.38
KARALAVALLEYROYAL	179239.70	297.51	1,65,005.80	302.97
Danguajhar	390944.80	297.32	3,93,162.80	281.74
MAINAKROYAALE	54884.50	294.87	65,037.40	296.19
GULMA	540721.50	292.24	4,41,776.60	303.43
MORAGHAT	449521.10	290.79	3,49,546.90	298.88
NEPUCHAPUR	280166.80	290.61	2,08,709.90	318.63
MAUSOM	106503.70	290.00	95,773.60	238.10
ZURRENTEE	226313.70	287.43	1,97,150.70	286.77
RHEABARI	296588.10	286.93	2,99,260.20	267.98
DIANARAMBARI	192617.30	286.55	1,45,440.40	270.22
GRASSMOREROYAL	271358.30	284.44		
MECHPARA	235144.50	284.11	2,08,300.70	270.71
LAKHIPARA	102527.80	282.22	1,40,279.90	302.49
PAHARGOOMIAH	403257.10	281.17	3,60,808.60	297.28
BARADIGHI	410902.80	280.81	2,95,598.50	300.50
INDONGGOLD	318610.00	280.27	2,96,782.50	249.39

* Above 25,000 Kgs.

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